

Top 10 Document Automation & Security Pre-Sales Resources

August 2024

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Faster



Focus



Happier

The purpose of this presentation is to provide a simple guide to the Tungsten Automation resources accessible by partners.

Agenda / Timing

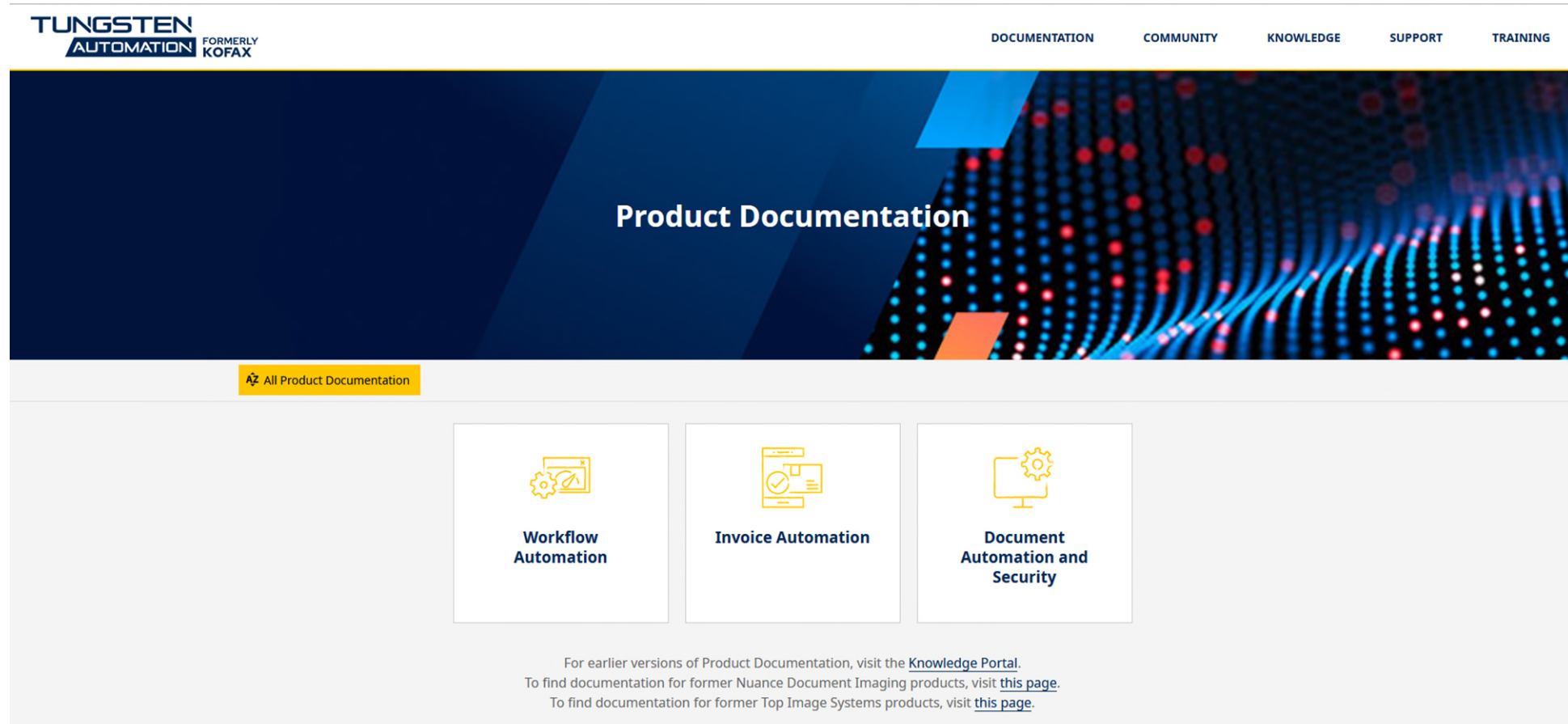
1. Tungsten Automation DocShield	00m:29s
2. ControlSuite Unified Client Simulator	01m:36s
3. Tungsten Automation Knowledgebase	02m:47s
4. Tungsten Automation Learning Cloud	03m:44s
5. Tungsten Automation Partner Portal	04m:55s
6. Tungsten Automation Sales Content Hub	06m:07s
7. Tungsten Automation Resource Centre	07m:19s
8. Tungsten Automation Demo Center	08m:16s
9. Supported Devices	09m:32s
10. NFR / Evaluation License Requests	10m:29s

1. Tungsten Automation DocShield

<https://docshield.tungstenautomation.com>

Tungsten Automation DocShield

- DocShield provides a single point of access for all our product documentation.

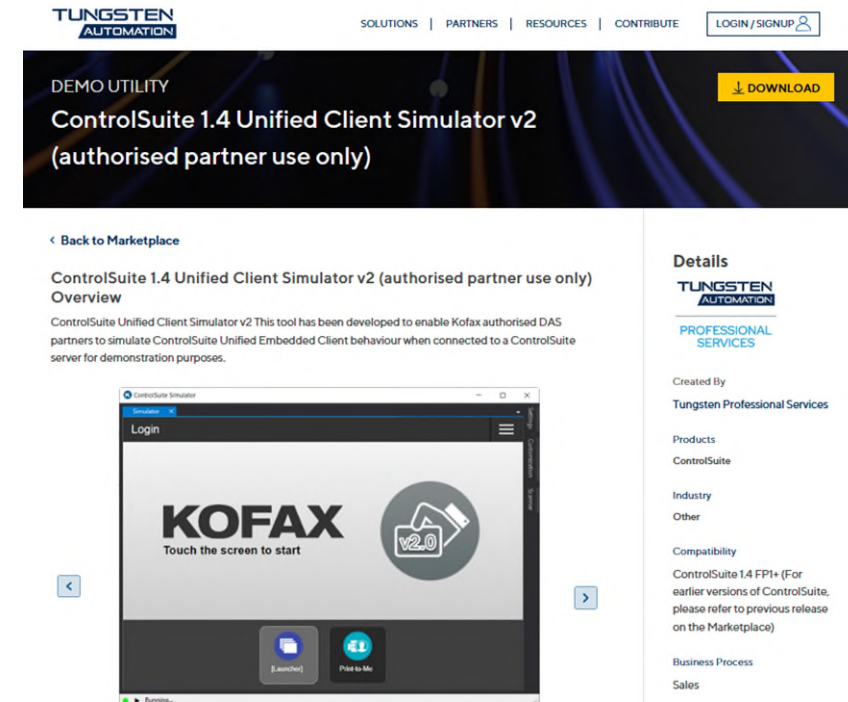
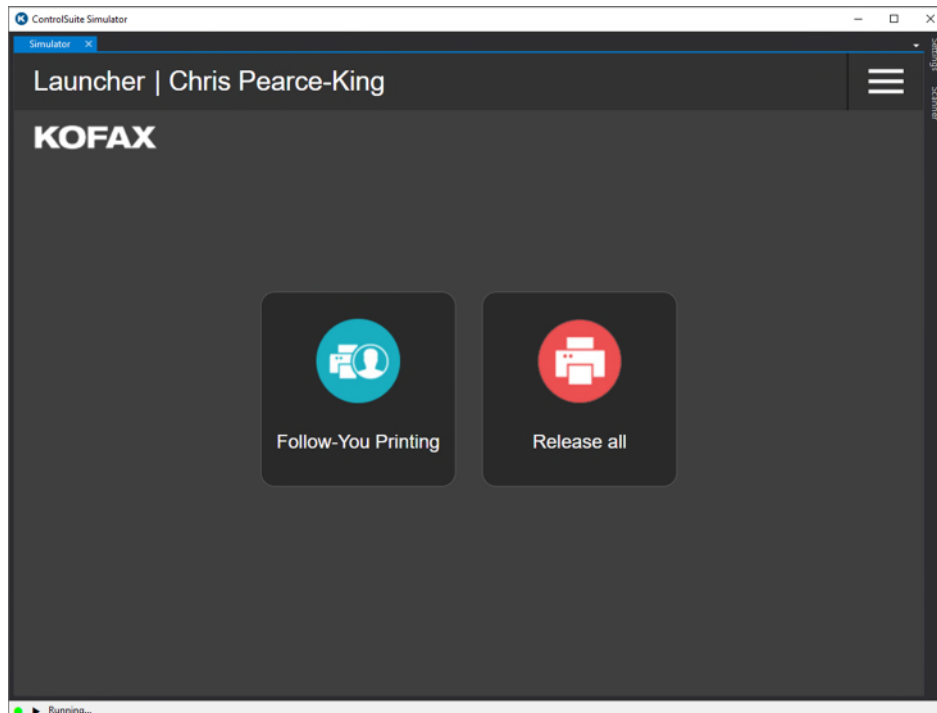


2. ControlSuite Unified Client Simulator

<https://marketplace.tungstenautomation.com/details/controlsuite-1-4-unified-client-simulator-v2-authorized-partner-use-only>

➤ ControlSuite Unified Client Simulator

- The ControlSuite Unified Client Simulator is available for partners to download from the Tungsten Marketplace.
- Registration is required prior to downloading assets from the site.



3. Tungsten Automation Knowledgebase

<https://knowledge.tungstenautomation.com>

Tungsten Automation Knowledgebase

- Find answers to your technical questions and learn how to use our products on the Tungsten Knowledgebase - <https://knowledge.tungstenautomation.com/>

The screenshot displays the Tungsten Automation Knowledge Portal. At the top left is the logo for TUNGSTEN AUTOMATION, FORMERLY KOFAX. To the right of the logo are navigation links: Tungsten Automation Resources, Library, Watchlist, My Topics, and a Login button. The main header area is dark blue with the text 'Tungsten Automation Knowledge Portal' and the subtitle 'Find answers to your technical questions and learn how to use our products.' Below this is a search bar with a 'Filters' dropdown, a search input field, and a search icon. A dark blue banner below the search bar reads 'Kofax is now Tungsten Automation – Read More'. Underneath is a section titled 'SOLUTION FAMILIES' with a 'View All Products >' button. There are five solution family cards: 1. Intelligent Automation (rocket icon) with the description 'Improve business operations through actionable insights and data-intensive workflow automation.' and a list of products: TotalAgility, RPA, SignDoc, Capture. 2. Financial Process Automation (globe icon) with the description 'Automate slow, manual financial processes to enable nimble information exchange.' and a list of products: Accounts Payable Agility, AP Essentials, Invoice Portal, MarkView. 3. Document Automation & Security (document icon) with the description 'Unlock document value, data and content to accelerate business transformation.' and a list of products: Printix, ControlSuite, ControlSuite AutoStore, AutoStore. 4. Document Productivity (document icon) with the description 'Accelerate productivity with leading PDF, OCR and document conversion solutions.' and a list of products: PaperPort, Power PDF, Power PDF Advanced, Power PDF Advanced Volume. 5. Other (globe icon) with the description 'Other products and support related details' and a list of products: PSigen Support, Tungsten Network Support, Support Information.

TUNGSTEN AUTOMATION FORMERLY KOFAX

Tungsten Automation Resources Library Watchlist My Topics Login

Tungsten Automation Knowledge Portal

Find answers to your technical questions and learn how to use our products.

Filters Search

Kofax is now Tungsten Automation – Read More

SOLUTION FAMILIES View All Products >

Intelligent Automation

Improve business operations through actionable insights and data-intensive workflow automation.

TotalAgility
RPA
SignDoc
Capture

Financial Process Automation

Automate slow, manual financial processes to enable nimble information exchange.

Accounts Payable Agility
AP Essentials
Invoice Portal
MarkView

Document Automation & Security

Unlock document value, data and content to accelerate business transformation.

Printix
ControlSuite
ControlSuite AutoStore
AutoStore

Document Productivity

Accelerate productivity with leading PDF, OCR and document conversion solutions.

PaperPort
Power PDF
Power PDF Advanced
Power PDF Advanced Volume

Other

Other products and support related details

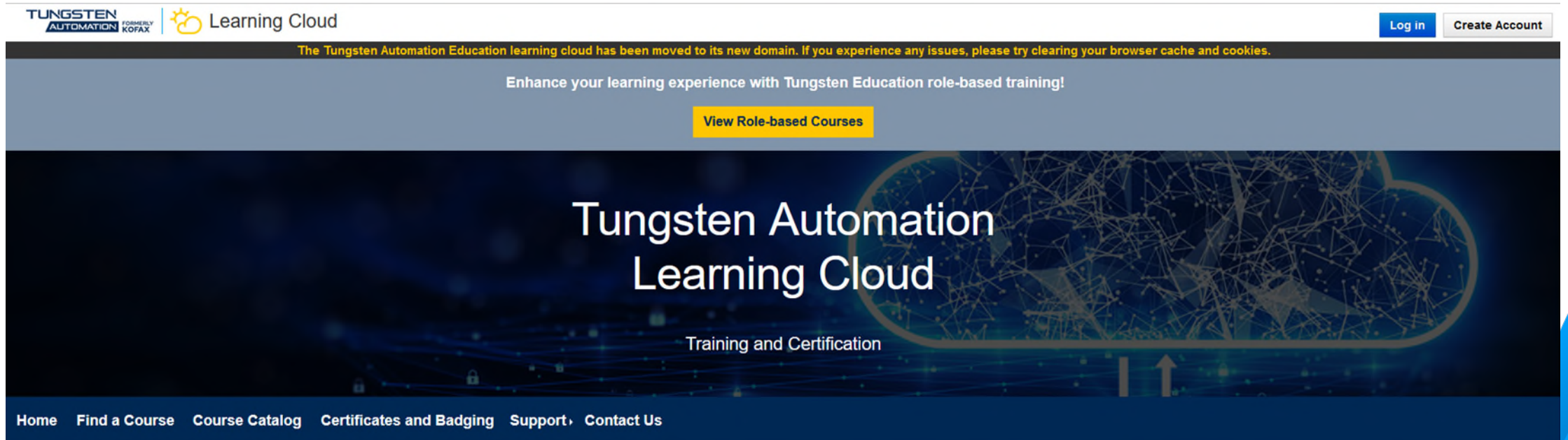
PSigen Support
Tungsten Network Support
Support Information

4. Tungsten Automation Learning Cloud

<https://learn.tungstenautomation.com>

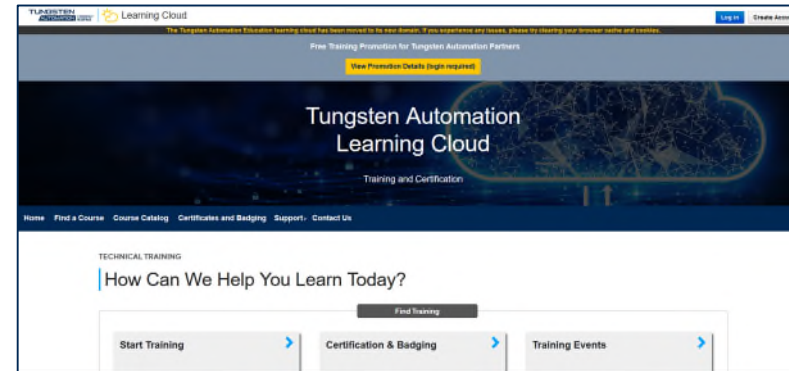
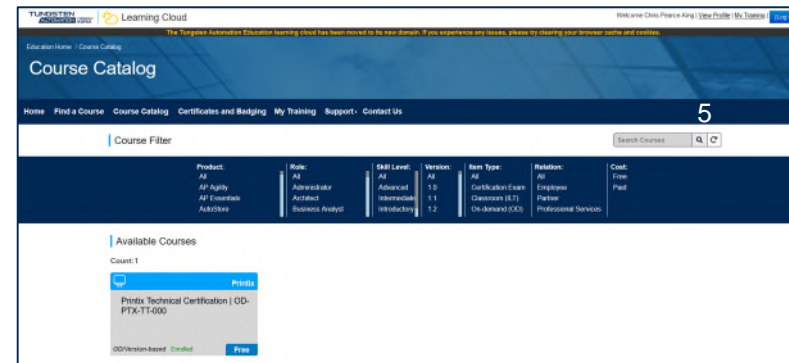
Tungsten Automation Learning Cloud

- Sales and Technical curriculums
 - Sales Training eLearning courses are free on the [Tungsten Automation Education portal](#)
 - Pre-Sales eLearning courses are free on the [Tungsten Automation Education portal](#)



➤ Accessing Printix Technical Certification eLearning

1. Go to <https://learn.tungstenautomation.com>
2. Click on “Create Account” to create an account on the Tungsten Education portal or to enter your Username and Password and click on “Log in”.
3. Click on “Find a Course”.
4. Choose “Printix” from the list of products.
5. Select “ALL” roles for Printix.
6. Hover over the course and click “Open Course”.
7. Click on the first module in the “Course Learning Path” to start the eLearning course.

The login form is located in the top right corner of the page. It includes a 'Login' button, a 'Username' input field, a 'Password' input field, and a 'Log in | Register' button. Below the login fields, there's a 'Remember me' checkbox and links for 'Forgot Username?' and 'Forgot Password?'.The course card for 'Printix Technical Certification | OD-PTX-TT-000' is displayed. It shows the course title, a 'Printix' logo, and a 'Free' button. Below the title, it says 'OD/Version-based Enrolled'.

5. Tungsten Automation Partner Portal

<https://partner.kofax.com>

➤ Tungsten Automation Partner Portal

- The Tungsten Partner Portal is a self-service, password-protected, community for Tungsten partners. It includes features to assist in managing account information, contacts, lead registration, lead distribution and more.
- The Tungsten Partner Portal also includes a Content Library offering a comprehensive collection of sales and marketing tools, product information, webinar recordings and technical resources designed to enable our partners to effectively sell and support Tungsten solutions.



6. Tungsten Automation Sales Content Hub

<https://tungstenautomation.highspot.com>

Tungsten Automation Sales Content Hub


- Tungsten provides our partners with access to our Sales Hub.
- The Tungsten Sales Content Hub (a.k.a. Highspot) is a sales enablement platform that provides content management, collaboration and coaching, sales and marketing alignment, customer engagement, and reporting. The Hub is where you will find, create, and share sales and marketing collateral.
- Partners can access Highspot directly from the Tungsten Partner Portal.
- Once logged into the Partner Portal, click Sales in the menu bar and select “Access Content Hub”.

Tungsten Automation SalesHub powered by Highspot

TUNGSTEN
AUTOMATION
FORMERLY KOFAX

Search for content and people. Add a "?" at the end to get an answer.

+ New

 24

CP

Home

Content

People

Learning

Engagement

Analytics

Favourites >

Recents


Products

Sales Tools & Methodology

Enablement University

Customer Stories / Use C...

Support >




Sales Hub

Welcome to our [SalesHub powered by Highspot](#). To jump directly to a specific spot just hit one of the below navigation buttons. You can also try the above intelligent search or have a look at the recommended content below.

Have I seen you before?


If you are new here, please check out the Starter guide on our Enablement University first. It has useful information and makes your first steps here much easier. Thanks.



Highspot Starter Guide for users

Internal

This is a starter guide for Highspot users, covering how to access and navigate the sales enablement platform.



Highspot Starter Guide for creators

Internal

This is a guide for creators on the Sales Enablement platform, Highspot. It covers accessing the system, navigating the home screen, working with Spots, finding...

What do you want to do today?

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TUNGSTEN
AUTOMATION

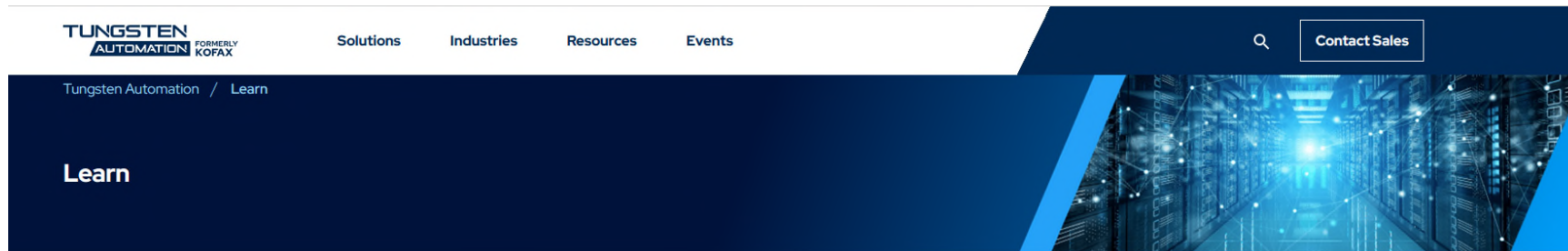
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7. Tungsten Automation Resource Centre

<https://www.tungstenautomation.com/Learn>

Tungsten Automation Resource Centre

- The Tungsten Automation Resource Centre is where you will find Case Studies, Data Sheets, White Papers, eBooks, Infographics, Videos and more.



Search

1519 Results

Page No 1 > 1 - 12 of 1519 items

Content Type +Show More

- ☐ Blog 211
- ☐ Case Study 331
- ☐ Datasheet 185
- ☐ Demo 30
- ☐ eBook 54
- ☐ Event 3

Topics +Show More

- ☐ Accounts Payable Automation 100

What's New in Power PDF 5.1

ON DEMAND WEBINAR MAY 30, 2024

Learn more →

Modern Print for the Modern Workplace

ON DEMAND WEBINAR MAY 27, 2024

Learn more →

AP Performance Benchmarks: How Do You Measure Up?

EVENT JUNE 20, 2024

Learn more →

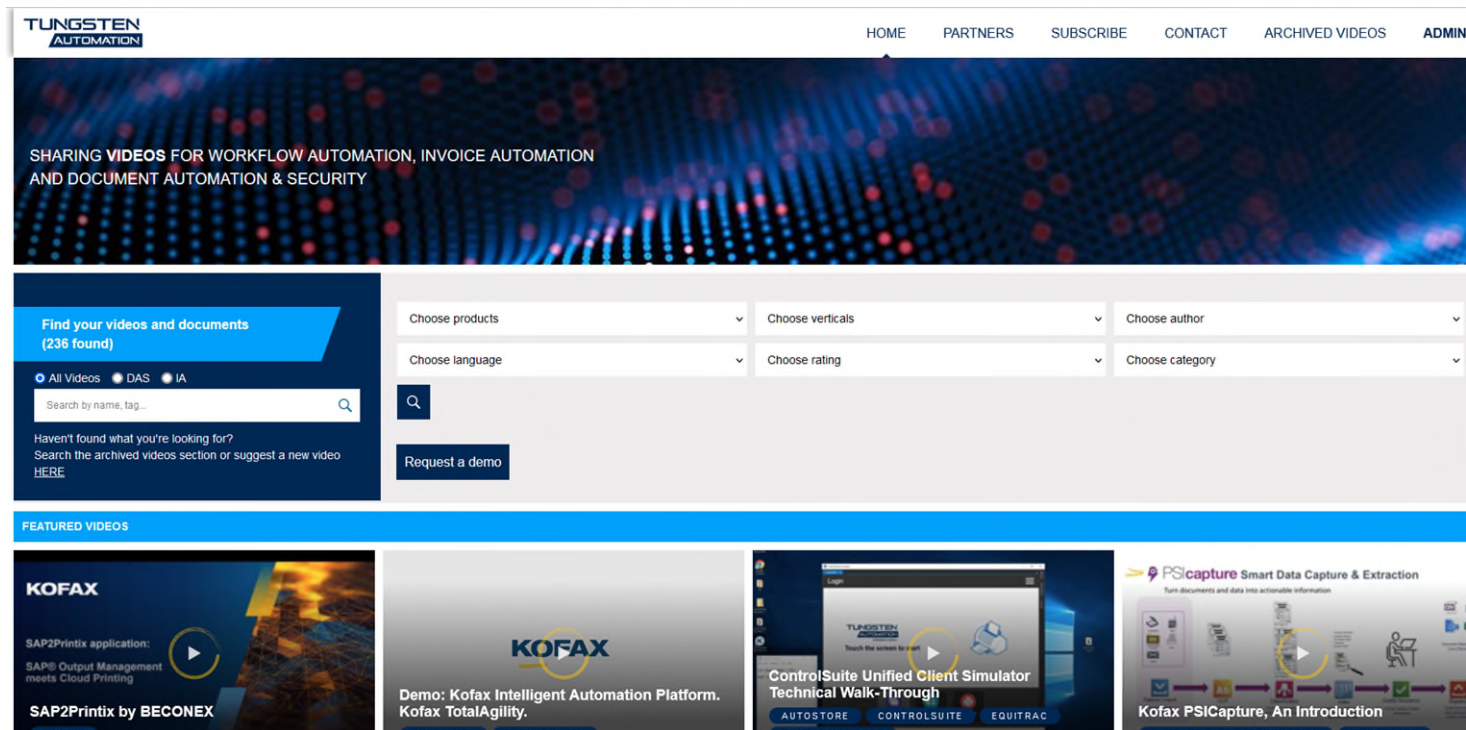
Hi there! Do you have any questions about our pricing or products?

8. Tungsten Automation Demo Center

<https://www.tungstendemocenter.com>

Tungsten Automation Demo Center

- Access technical videos recorded by Tungsten Sales Engineers.
- Many of the videos have attachments and configuration scripts you can use to recreate the specific workflows for your customers.



9. Supported Devices

<https://knowledge.tungstenautomation.com/bundle/z-kb-articles-salesforce8/page/32323.html>

➤ Supported Devices

- Tungsten Automation maintain a downloadable list of all the supported devices across the MFD and Productivity product range. The spreadsheet contains filters to quickly check if a specific device is supported for use with a specific Tungsten product.



MFD & Productivity Supported Devices Information

[Home](#) > [MFD & Productivity Supported Devices Information](#)

MFD & Productivity Supported Devices Information

Last Updated **Apr 16, 2024** | ⌚ 1 minute read

ControlSuite # ControlSuite Autostore # ControlSuite Equitrac # Equitrac Office / Equitrac Express # Equitrac Professional
ShareScan + 2 >

This latest version of the MFD & Productivity Supported Devices file was updated on April 12, 2024.

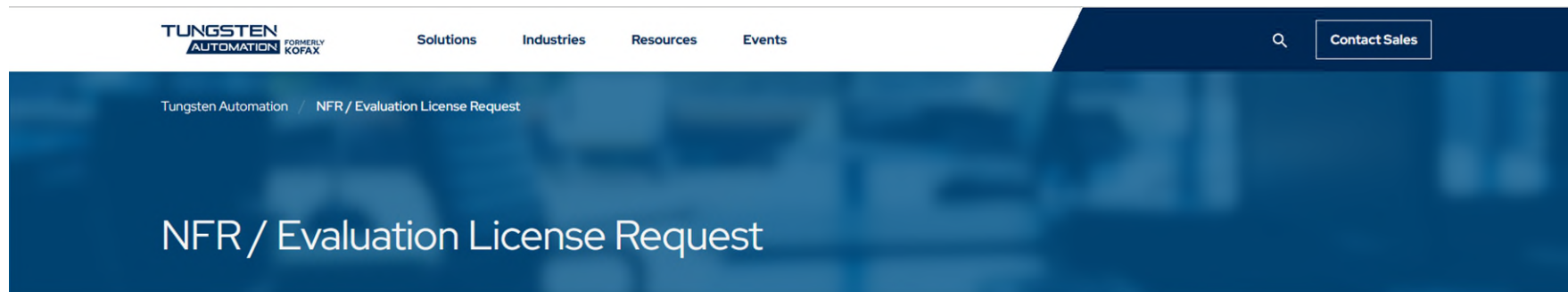
• [Supported-Devices.xlsx](#)

10. NFR / Evaluation License Requests

<https://www.tungstenautomation.com/contact-us/partners-request>

➤ NFR / Evaluation License Requests

- Not-for-Resale (NFR) Software can be requested by partners for their internal and limited use. Evaluation copies of software (EVAL) are intended for potential end users who are not Tungsten Automation partners.



Not-for-Resale (NFR) Software can be requested by partners for their internal and limited use. NFR software can be used at partner training facilities and briefing centres to demonstrate product functionality to prospects and customers or train partner employees. NFR software may also be used by Partner Technical staff for the purposes of issue reproduction, configuration testing, and other authorized purposes. NFR software may not be used on internal production networks, resold, or otherwise transferred, distributed, or used to develop customer solutions unless the partner is an authorized Kofax Solution Provider. NFR software may never be installed on an end customer site.

Evaluation copies of software (EVAL) are intended for potential end users who are not Kofax partners. EVAL software may be implemented in customer environments and is intended as a tool for customers to determine whether the Kofax solution

NFR / Evaluation License Request

Partner Name:

Region:

License Type:

Contact Name:

Thank You

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